The Plus Source

Winter 2023

Your financial solution.



Please join us for Telco Plus' Annual Meeting to discuss growth, vote for Board of Directors, collect jars of peanut butter, and win cash! The meeting starts promptly at 6:30 pm at Maude Cobb in Longview, TX. Please bring a jar of peanut butter for the East Texas Food Bank for ONE extra ticket for the cash drawing.

Candidate Application for the Board of Directors deadline is Jan. 9, 2023. Anyone wanting to apply for a Board position needs to contact Randall Pearson, CEO for requirements and an application, 903-753-5588.

Thank you Nominating Committee: George Bogue, Joni Bailey, Raul Sanchez, Austen Horn, and Juan Gomez.

Reelection

James Pete - 3 year term. I am currently the treasurer on the Board of Directors for Telco Plus. I love the credit union movement and am proud to have been helping Telco Plus in different roles for over 48 years!

Tim Raltson - 3 year term. Tim Ralston is currently the Vice Chairman on the Board of Directors. He has been a board member for 3 years and an associate board member for 2 years. He is employed by Stemco in Longview and has been a member of Telco Plus Credit Union for over 30 years. "It's a great honor and privilege to serve on the board, a responsibility that I take very seriously". Tim resides in Longview with his wife of 41 years, Donna.

DeMarcus Pierson - 3 year term. I am the Founder and Senior Pastor of Reveal Church Tyler and also Project Sales Manager for Mikasa Construction. This is my first year serving on the Board of Directors and I can truly say that it is indeed a pleasure working with the directors and the Telco family. As a member and Board Director, I look forward to sharing in the future success of Telco Plus Credit Union.

Thank you!

A big thank you to the Board of Directors and Associate Directors for donating your time to benefit the credit union. Shane Coleman, Tim Ralston, James Pete, Jennifer Audet, Gladis Rodriguez, DeMarcus Pierson, and Associate Directors; Greg Adams, Dara Brazile, and Carolyn Jones.



Open a new Checking Account with code **Refer Yourself** by Feb. 28th to earn \$75*!

*Offer Jan. 9 - Feb. 28, 2023. Have to use code Refer Yourself. Only one checking account per member. Instant issue debit cards. Have to have e-statements, Direct Deposit of at least \$250/month, and at least 10 debit card purchases by Mar. 15. If all requirements are met, the \$75 will be paid on Mar. 17th. Age 15 or older. TeleCheck approval.

Rewards Plus Checking

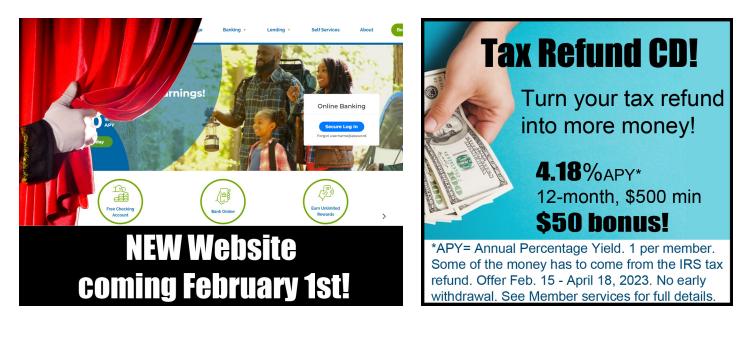




Learn more about this great account at:

https://tinyurl.com/RewardPlusChecking

APY=Annual Percentage Yield



NEWS TO KNOW -

Privacy Policy – Telco Plus Credit Union did NOT make any changes to it's current Privacy Policy. If you would like to review the current policy, please visit https://www.telcoplus.org/pdf/privacy-policy.pdf.

Life Insurance - If something happened to you would your family be covered? How would they pay bills? Please give April a call to discuss insurance policies that make sense for your family and needs. 903-553-4499

Beneficiaries and Updated Contact Information – Please let us know if you changed your phone number, email address, mailing address, name, etc. This will ensure you receive your statements, avoid unnecessary fees, and the intended parties receive your money in the event of death.

IRA - If you have an IRA, please double check with Member Services to make sure everything is current!

Budgeting Tool - Our free budgeting software in Home Banking, Money Desktop, is a great tool to help get your finances in order. It has a convenient dashboard that lets you sync all of your financial log-ins in one place! Once it's set up you can see your 401K, your credit cards, and auto loan all on one screen. The budget tool, will even count back for you, so you know how much you have left in your gas or grocery budget. You can use the software AND our FREE credit counseling to help you build a solid plan. Call us today if you need help!

Christmas Club Accounts – Now is the best time to set up a Christmas Club Saving account! You can only withdraw money twice during the next holiday season (Oct. 1 – Jan. 15). You only need a \$10 deposit to set up this account. To make this a real success, set up direct deposit or schedule a monthly transfer in your app.

Refer Your Friends for \$25 - Lots of people are looking for financial institutions this time of the year and we are clearly the best choice! To earn money, refer your friends, coworkers, employees, and family to join. We pay the referral after the account has been opened for at least 60 days, age 16 and older, and in good standing.

